

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

12	608	28
OMB	APPROVA	\L
OMB Num	ber: 3	235-0076
Expires: Estimated	April 30	,2008
hours per r	esponse	16.00

SEC USE ONLY							
Prefix	Serial						
DATE	RECEIVED						
1	1						

Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	□ ULOE		
A. BASIC IDENTIFICATION DATA			
1. Enter the information requested about the issuer			
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Rio Vista Energy Partners L.P.	07086389		
Address of Executive Offices (Number and Street, City, State, Zip Code) 1313 Alton Gloor Blvd., Suite J, Brownsville, TX 98526	Telephone Number (Including Area Code) (956) 831–0886		
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code		
Brief Description of Business	· ·		
Oil and gas exploration, production and transportation Type of Business Organization	PROCESSED		
	lease specify): DEC 3 1 2007		
Month Year Actual or Estimated Date of Incorporation or Organization: (17) (13) Actual Estin Burisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)			

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the tiling of a federal notice.

A. BASIC IDENTIFICATION DATA	
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a Each executive officer and director of corporate issuers and of corporate general and managing partners of p. Each general and managing partner of partnership issuers. 	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual) 1313 Alton Gloor Boulevard, Suite J, Brownsville, Texas 98526	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual) 2121 Rosecrans Avenue, Suite 3355, El Segundo, California 90245	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Manner, Douglas G.	General and/or Managing Partner
Full Name (Last name first, if individual) 5601 Northbrook Drive, Plano, Texas 75093	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual) 15402 Brodgewater Club Drive, Carmel, Indiana 45033	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Canney, Richard R.	General and/or Managing Partner
Full Name (Last name first, if individual) 121 N. Post Oak Lane # 905, Houston, Texas 77024	
Business or Residence Address (Number and Street, City, State, Zip Code)	<u> </u>
Check Box(es) that Apply: Promoter Reneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual) 335 Tomahawk Drive, Palm Desert, California 92211	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Swank, Jerry V.	General and/or Managing Partner
Full Name (Last name first, if individual) 3300 Oak Lawn Avenue, Suite 650, Dallas, Texas 75219	
Business or Residence Address (Number and Street, City, State, Zip Code)	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

<u> </u>					В. І	NFORMAT	ION ABOU	T OFFERI	NG		•		
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No 🔀		
••	Answer also in Appendix, Column 2, if filing under ULOE.									- .			
2.	211								s_1,	000,000			
												Yes	No
3.			permit join								irectly, any		Ø
4.	commis	ssion or sim	ilar remune	ration for s	solicitation	ofpurchase	ers in conne	ection with	sales of sec	curiti e s in tl	ne offering.		
	If a pers	son to be lis	ited is an as	sociated pe	erson or age	ent of a brok	cer or deale e (5) persor	r registered is to be list	l with the S ed are asso	EC and/or ciated pers	with a state ons of such		
	a broke	r or dealer,	you may s	et forth th	e informati	ion for that	broker or	dealer only				11	/A
Ful	l Name (Last name	first, if ind	ividual)									
Bus	siness or	Residence	Address (N	lumber and	d Street, C	ity, State, 2	(ip Code)	-					
Naı	me of As	sociated Br	oker or De	aler		 -		<u></u>					
Sta	tes in Wi	nich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
Sta			or check									All States	
		ĀK	[AZ]	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪD
	AL IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	<u>NM</u>	NY	NC	ND	ОН	OK	<u>OR</u>	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	[WV]	WI	WY	PR
Ful	l Name (Last name	first, if ind	ividual)									
Bus	siness or	Residence	Address (?	Number an	d Street, C	City, State,	Zip Code)						
Nai	me of As	sociated Br	oker or De	aler							· · · · · · · · · · · · · · · · · · ·		
Sta	tes in Wi	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)					***************************************		☐ A!	1 States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	ĜA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC) VA	ND WA	OH WV	OK WI	OR WY	PA PR
Ful			first, if indi						(177 <u>2</u>)				
	·												
Bus	siness or	Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)			•			
Nai	me of As	sociated Br	oker or De	aler			<u> </u>						
Sta	tes in Wi	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check "All States" or check individual States)								☐ Al	Il States			
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪD
	IL	[N	IA NV	KS	KY (NI)	LA NM	ME NY	MD NC	MA ND	(MI) OH	MN OK	MS OR	MO PA
	MT RI	NE SC	NV SD	NH)	TX)	UT	VT	VA	WA	WV	WI	ŴŶ	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

I.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
		Aggregate Offering Price	Amount Already Sold
	Type of Security	_	
	Debt		
	Equity	s	s
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	<u>\$4,000,005</u>	<u>\$ 4,000,005</u>
	Other (Specify)	S	\$
	Total	\$4.000.005	\$ <u>4.000.005</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	<u> </u>	\$4,000,005
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	·	Type of	Dollar Amount
	Type of Offering N/A	Security	Sold
	Rule 505		\$
	Regulation A		s
	Rule 504		\$
	Total		\$
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	•	
	Transfer Agent's Fees		s
	Printing and Engraving Costs		s
	Legal Fees		\$ 125,000
	Accounting Fees		s
	Engineering Fees	_	s
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total		\$ 125,000

	C. OFFERING PRICE, NUMBE	R OF INVESTORS, EXPENSES AND USE OF PI	ROCEEDS	
	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C — Qu proceeds to the issuer."	nestion 4.a. This difference is the "adjusted gross		\$
5.	Indicate below the amount of the adjusted gross proce each of the purposes shown. If the amount for any p check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C	purpose is not known, furnish an estimate and e payments listed must equal the adjusted gross		
			Payments to Officers.	
		•	Directors, & Affiliates	Payments to Others
	Salaries and fees] \$. 🗆 s
	Purchase of real estate] \$	
	Purchase, rental or leasing and installation of machin	nery	7.6	
	and equipment			
	Construction or leasing of plant buildings and facilit	_	J 25	. ∐³
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets issuer pursuant to a merger)	or securities of another	٦.\$	ПS
	Repayment of indebtedness			
	Working capital			
	Other (specify):	_		
			7.	Ċ
		<u></u>	_	_
	Column Totals] \$	₹ \$ 4,000,00
	Total Payments Listed (column totals added)		£ \$4	.000,005
		D. FEDERAL SIGNATURE		· · · · · · · · · · · · · · · · · · ·
igr	e issuer has duly caused this notice to be signed by the unnature constitutes an undertaking by the issuer to furnis information furnished by the issuer to any non-accred	h to the U.S. Securities and Exchange Commiss	sion, upon writt c	le 505, the following in request of its staff
ssu	er (Print or Type)	ignature I	Date	
	io Vista Energy Partners L.P.		12/17/2007	7
lar	ne of Signer (Print or Type)	itle of Signer (Print or Type) Acting Ch	ief Execut	ive Officer,
т.	an T. Bothwell	Rio Vista GP LLC, General		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes 	No ⊠

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Rio Vista Energy Partners L.P.	Signature Date 12/17/07
Name (Print or Type) Ian T. Bothwell	Title (Print or Type) Acting Chief Executive Officer, Rio Vista GP LLC, General Partner

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AI	PPENDIX					
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 f investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ			 							
AR										
CA			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
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СТ										
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KS										
KY										
LA										
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MD	<u> </u>									
МА										
МІ									<u> </u>	
MN										
MS		***************************************								

	APPENDIX									
1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 Finvestor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МО				,						
MT										
NE							<u>,,,,</u>			
NV					_					
NH								[]		
NJ										
NM										
NY				3	4,000,00	5			X	
NC										
ND	_									
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TX		İ								
UT									<u> </u>	
VT										
VA										
WA										
wv										
WI										

				APP	ENDIX					
1		2	3		4					
	to non-a	I to sell accredited is in State I-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				ate ULOE , attach ation of granted) -Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY		1								
PR										

END